

Black Voters' Perspectives on Top Economic Issues and Policy Proposals

December 14, 2023



Methodology



Online survey of 1,602 registered voters (RVs)

- √ 801 nationally representative
- √ 801 representative of Black voters
- ✓ Conducted November 6-11, 2023
- ✓ The sample is demographically and geographically representative of the electorate and is consistent with the political dispositions of voters nationwide.



Our questions focused on six primary areas:

- ✓ Assessing the political context
- ✓ Taking the economic temperature
- ✓ Issue priorities
- ✓ Policy preferences
- ✓ Linking race and economic opportunities and outcomes
- ✓ Proof-point receptivity



Support for an Economic Opportunity & Growth Agenda

Key Takeaways

- 1
- Economic concerns are the key issues Black voters want elected leaders to prioritize above other important areas such as national security, abortion, and immigration.

- 2
- The frame, "equal access to opportunities creates economic growth for all and improves the economy," resonates strongly with Black voters and non-Black voters.

- 3
- BEA's policy agenda focused on housing, entrepreneurship, and jobs and workforce development performs extremely well with Black voters and is popular with voters across the board.

- 4
- Black voters want elected leaders to prioritize closing the racial wealth gap above most other economic issues and other high-priority concerns.

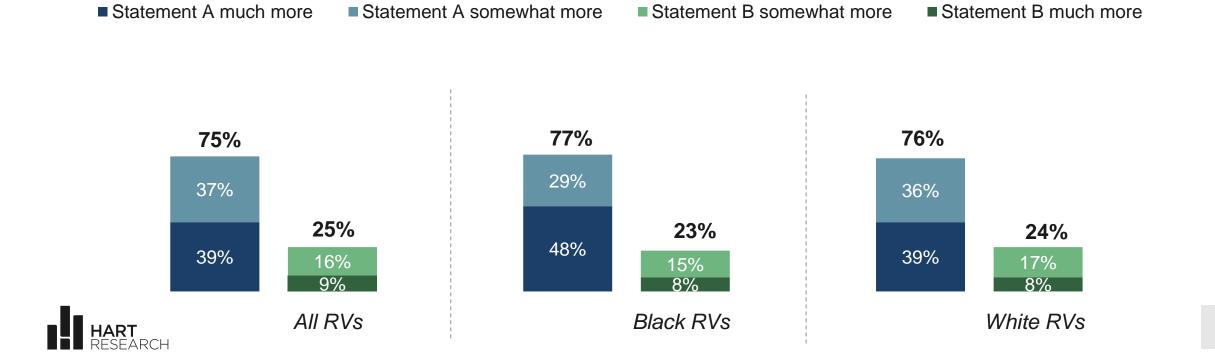


There is broad consensus that enacting policies ensuring equal access to opportunities will foster economic growth and be good for the economy.

Here are two statements about the economy. Please indicate which one comes closest to your point of view, even if it isn't exactly how you feel.

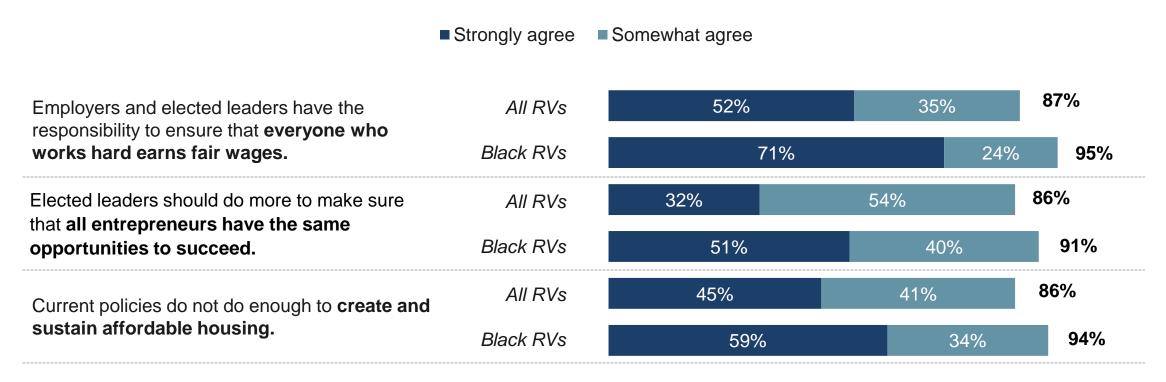
<u>STATEMENT A</u>: Enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall.

<u>STATEMENT B</u>: Enacting policies that help ensure that everyone has access to the same opportunities will benefit some people at the expense of other people.



Huge majorities of voters believe elected leaders have a role to play in ensuring equal opportunity across economic issues and policies.

Please indicate whether you agree or disagree with each of the following...



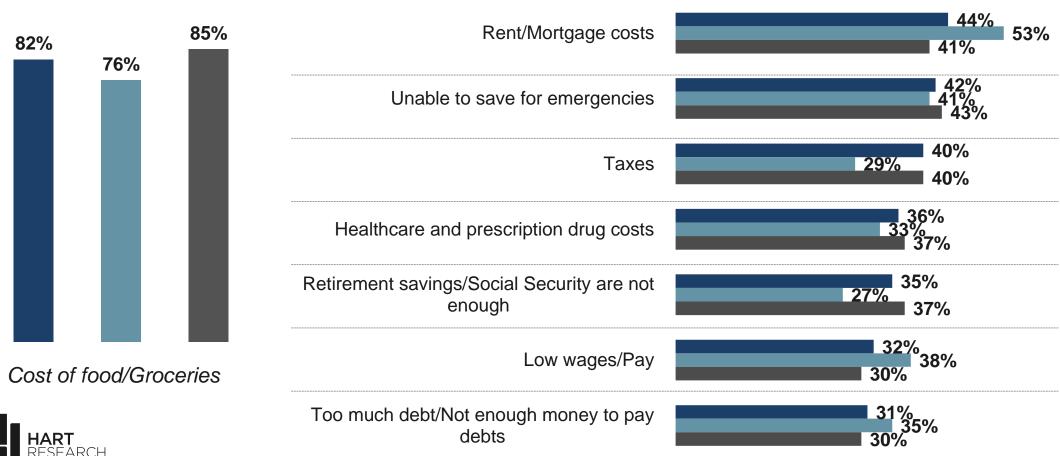


Black Voters' Priorities

Kitchen table economic issues are top-of-mind for Black voters.

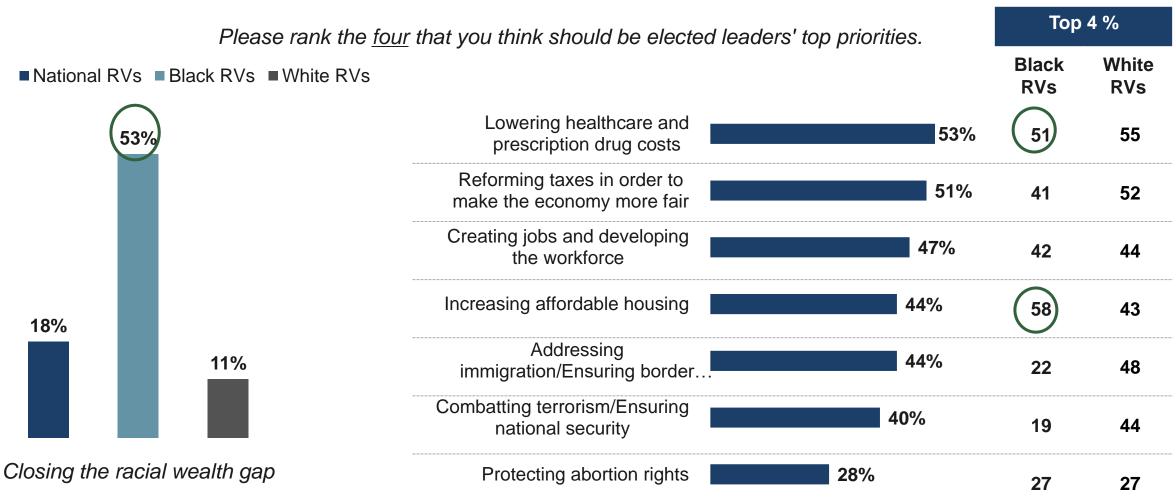
Please rank the four that are the biggest financial challenges or problems facing your family today.







Black voters want elected leaders to prioritize economic issues above others, and closing the racial wealth gap is a top priority.





The vast majority of Black voters believe BEA's proposed job and workforce policies will help people like them, as do a solid majority of all RVs.

Now you will see some specific ideas for job creation and workforce development. For each one, please indicate the extent to which it would help people like you.

■ Would help a great deal ■ Would help a fair amount

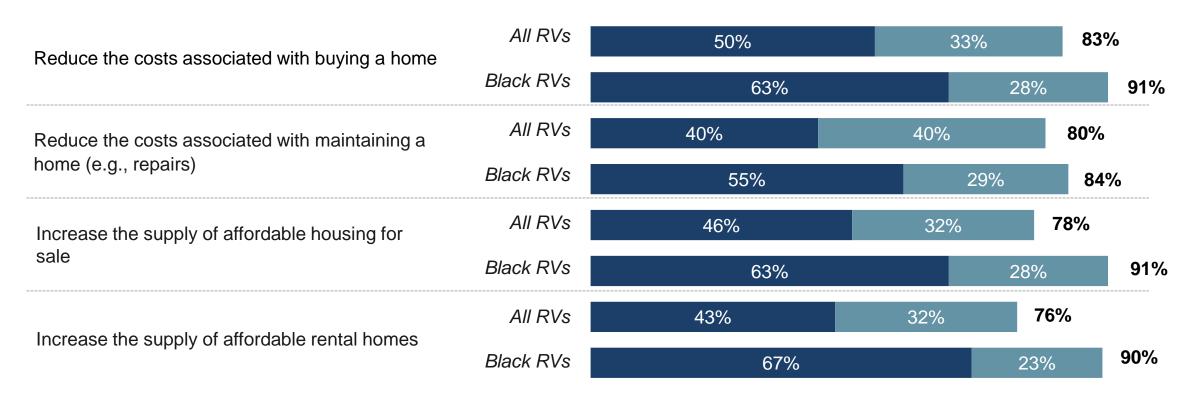
Establish or expand technical and vocational education programs in high schools	All RVs	50% 339		% 83%	
	Black RVs	62%		28%	90%
Make college, technical school, and other post- high school training more affordable for all who want it	All RVs	53%	28%	81%)
	Black RVs	71%		22% 93%	
Make sure that benefits like healthcare coverage and childcare move with people when they change jobs	All RVs	49%	31%	80%	
	Black RVs	65%		24%	89%
Tie the federal minimum wage to inflation so it increases at the same rate as the inflation rate	All RVs	47%	28%	75%	
	Black RVs	68%		22%	90%



The vast majority of Black voters believe BEA's proposed housing policies will help people like them, as do a solid majority of all RVs.

Now you will see some specific ideas for <u>making housing more affordable and accessible</u>. For each one, please indicate the extent to which it would help people like you.

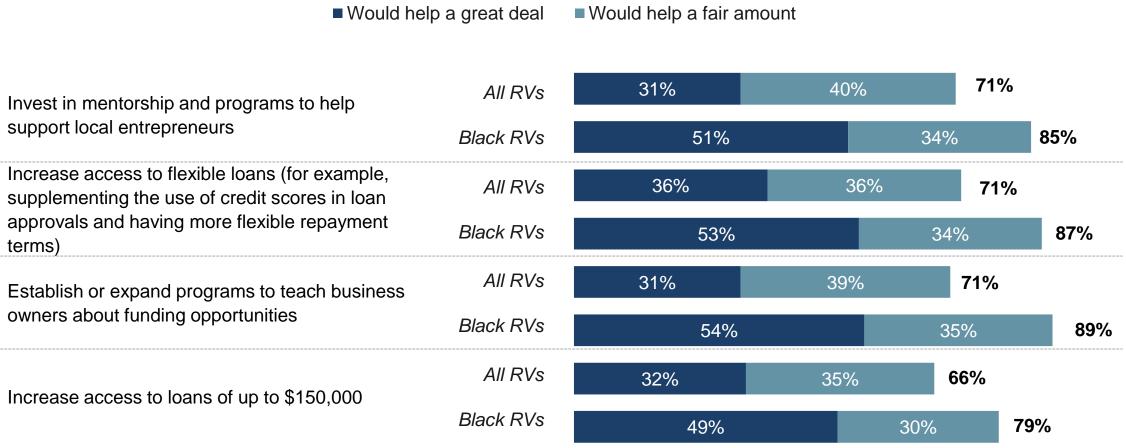
■ Would help a great deal ■ Would help a fair amount





The vast majority of Black voters believe BEA's proposed entrepreneurship policies will help people like them, as do a solid majority of all RVs.

Now you will see some specific ideas for <u>supporting small businesses</u>. For each one, please indicate the extent to which it would help people like you.

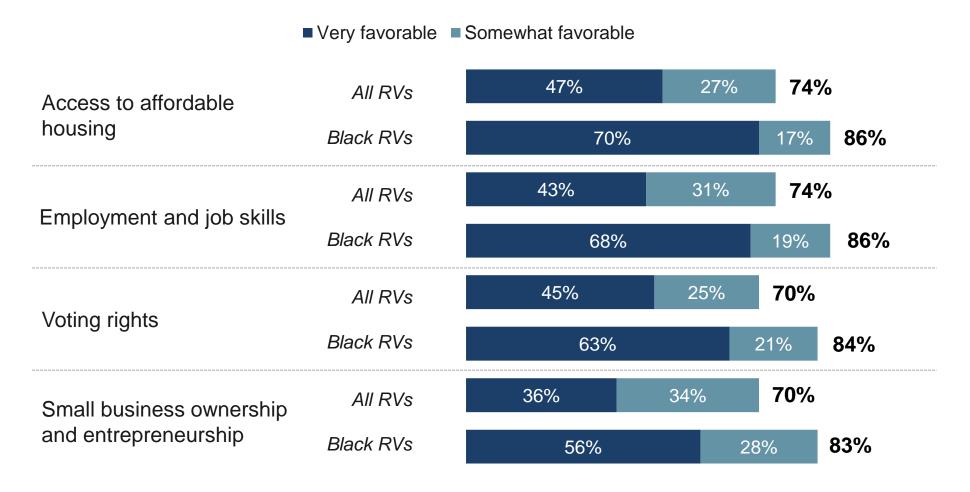




Prioritizing reducing racial inequality in key policy areas will increase elected leaders' favorability across the electorate, and at especially high rates among Black voters.

Imagine you learned that an elected leader prioritized reducing racial inequality in the following areas.

How would you feel about that leader?

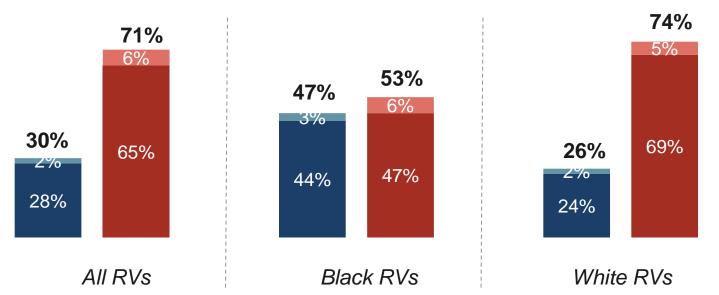


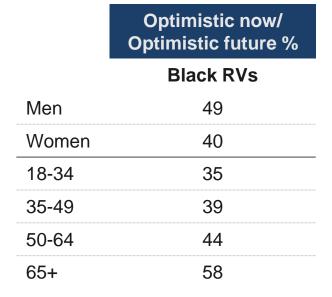


A solid majority of RVs are intensely pessimistic about the current and future state of the economy; about half of Black RVs are optimistic, and optimism increases with age.

How satisfied are you with the state of the U.S. economy today? And over the course of the next year, do you think the state of the economy will get better, stay about the same, or get worse?

- Optimistic now/Optimistic for the future
- Pessimistic now/Optimistic for the future
- Optimistic now/Pessimistic for the future
- Pessimistic now/Pessimistic for the future



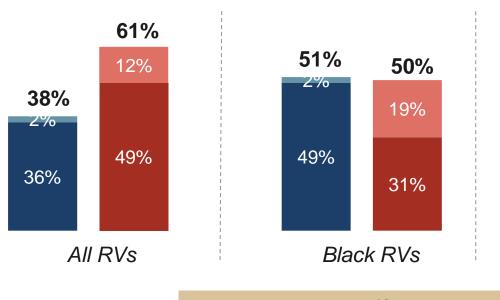


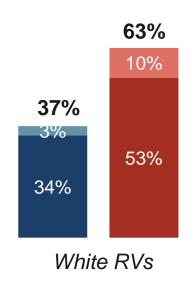


RVs are somewhat less pessimistic about the current and future state of their personal economic situation; about half of Black RVs are optimistic, and optimism increases with age.

How satisfied are you with the economic situation for you and your family today? And over the course of the next year, do you think the state of the economy for you and your family will get better, stay about the same, or get worse?

- Optimistic now/Optimistic for the future
- Pessimistic now/Optimistic for the future
- Optimistic now/Pessimistic for the future
- Pessimistic now/Pessimistic for the future





	Optimistic future %		
	Black RVs		
Men	52		
Women	46		
18-34	41		
35-49	44		
50-64	47		
65+	63		

Ontimistic now/



Total Pessimistic Now/Optimistic Future
Black men 18-34: **29%**Black women 18-34: **30%**

Black Male RVs Age 18-34

Economic framing

Believes enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall:

65%

Top **Financial Challenges**









64% Cost of food/groceries

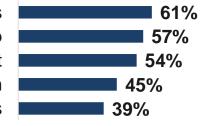
51% Housing costs

50% Low wages/pay

38% Too much debt

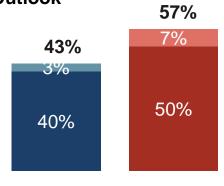
Issue **Priorities**

Housing costs Closing the racial wealth gap Jobs/workforce development Tax reform Healthcare costs



< 39%: Addressing immigration, Terrorism/national security, Protecting abortion

National Economic Outlook



- Optimistic now/ Optimistic for the future
- Optimistic now/ Pessimistic for the future
- Pessimistic now/ Optimistic for the future
- Pessimistic now/ Pessimistic for the future

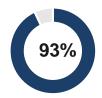
Policy Preferences



Make sure that benefits like healthcare coverage and child care move with people when they change jobs



Increase the supply of affordable rental homes



Increase the supply of affordable housing for sale

Battleground States

Black RVs in Battleground States*

Economic framing

Believes enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall:

72%

Top **Financial Challenges**



78% Cost of food/groceries



56% Housing costs

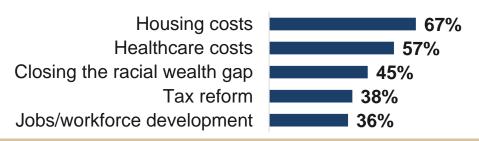


40% Unable to save



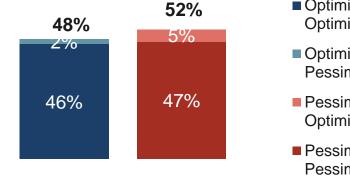
35% Low wages/pay

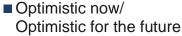
Issue **Priorities**



<36%: Addressing immigration, Terrorism/national security, Protecting abortion.

National Economic Outlook





- Optimistic now/ Pessimistic for the future
- Pessimistic now/ Optimistic for the future
- Pessimistic now/ Pessimistic for the future

Policy Preferences



of affordable housing for sale



Increase the supply Increase the supply of affordable rental homes



Make college. technical school. and other post-high school training more affordable for all who want it

^{*} Florida, Georgia, Michigan, North Carolina, Pennsylvania, Nevada, & Wisconsin

Appendix

Sample Characteristics

	All RVs %	Black RVs %	White RVs %
Men	48	45	49
Women	51	54	50
18-34	24	26	16
35-49	24	26	25
50-64	26	24	27
65+	26	24	32
White	70	-	100
Black	12	100	-
Latino	11	-	-
Other	7	-	-
Democrat	46	83	37
Independent	12	10	9
Republican	42	6	52

	All RVs %	Black RVs %	White RVs %
Northeast	20	22	20
South	34	51	34
Midwest	22	17	23
West	23	10	23
Urban	25	49	18
Suburban	49	37	51
Rural/Small town	26	14	30
High school/Less	28	35	28
Some college	31	36	32
4-year college	25	19	25
Postgrad	15	11	15
< \$50k	38	56	36
\$50-75k	37	33	37
\$75k+	24	11	27



Black Female RVs Age 18-34

Economic framing

Believes enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall:

73%

Top Financial Challenges







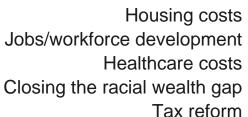


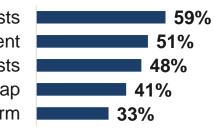
76%Cost of food/groceries

57% Housing costs

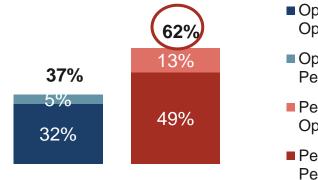
51% Low wages/pay 38% Unemploy/ job loss

Issue Priorities





National Economic Outlook



- Optimistic now/Optimistic for the future
- Optimistic now/ Pessimistic for the future
- Pessimistic now/ Optimistic for the future
- Pessimistic now/
 Pessimistic for the future

Policy Preferences



Increase the supply of affordable housing for sale



Reduce the costs associated with buying a home



Make college, technical school, and other post-high school training more affordable for all who want it



Black RVs in the Suburbs

Economic framing

Believes enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall:

79%

Top **Financial Challenges**

Issue

Priorities



72%



55%

Housing

costs



Unable to

save



40%

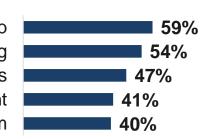
40% Low wages/pay

Cost of food/groceries

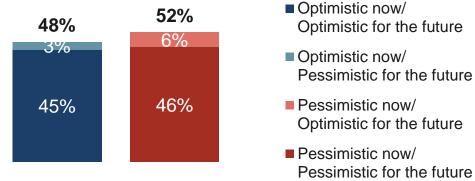
Closing the racial wealth gap Affordable housing

Healthcare costs Jobs/workforce development

Tax reform



National Economic Outlook



Policy Preferences



Make college. technical school, and other post-high vocational education school training more affordable for all who want it



technical and programs in high schools



Establish or expand Increase the supply of affordable housing for sale



Middle Class Black RVs*

Economic framing

Believes enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall:

83%

Top **Financial Challenges**











75% Cost of food/groceries

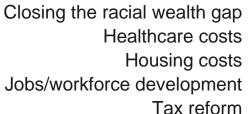
45% Housing costs

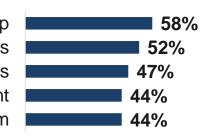
41% Healthcare costs

38% Unable to save

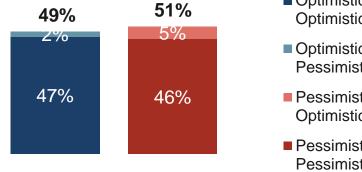
38% Tax reform

Issue **Priorities**





National Economic Outlook



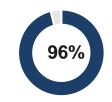
Optimistic now/ Optimistic for the future

Optimistic now/ Pessimistic for the future

Pessimistic now/ Optimistic for the future

■ Pessimistic now/ Pessimistic for the future

Policy Preferences



of affordable housing for sale



Increase the supply Increase the supply of affordable rental homes



Make college. technical school. and other post-high school training more affordable for all who want it

Black RVs Who Own Homes

Economic framing

Believes enacting policies that help ensure that everyone has access to the same opportunities will create economic growth and be good for the economy overall:

79%

Top **Financial Challenges**









40%

71% Cost of food/groceries

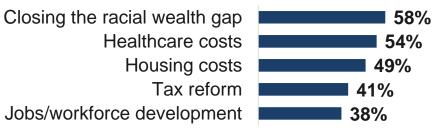
42% Healthcare costs

42% Tax reform

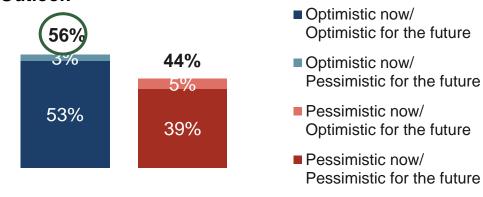
Housing costs

Issue **Priorities**

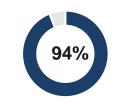
Closing the racial wealth gap Healthcare costs Housing costs Tax reform



National Economic Outlook



Policy Preferences



Make college, technical school, and other post-high school training more affordable for all who want it



Establish or expand technical and vocational education programs in high schools



Increase the supply of affordable housing for sale